

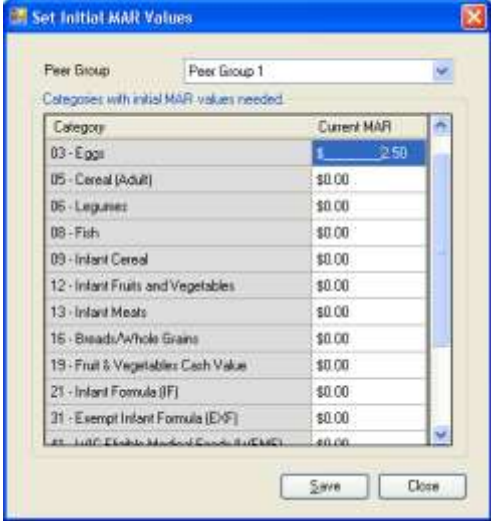


SPIRIT WIC SYSTEM RELEASE NOTES

Build Version 2.04

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Enhancements			
EBT-35	Reference Utility	Process National UPC D6 Records	<p>The <i>Import National UPC File</i> process in the <i>Reference Utility, UPC List</i> dialog has been modified to process D6 records instead of D4. The D4 records represent product level information, while the D6 records contain summary information about the category/subcategory. Modifying the process to import D6 records allows for the inclusion of broadband subcategories, as well as a short description field that fits better on the customer's receipt from the vendor.</p> <p>The import process will appear the same to the user. The system will continue to make two passes through the data: the first for category/subcategory information and the second for UPC information. The first pass will now use the D6 records to gather the necessary data.</p> <p>A new SUBCATSHORTDESCRIPTION field has been added to the EBTFOODCATSUBCATEGORY table to store the subcategory short description from the D6 record. The J.P. Morgan category/subcategory file will be modified to use this new field for the shopping list description.</p>
EBT-36	Vendor	Set Initial MAR Values	<p>A new <i>Set Initial MAR Values</i> menu item was added to the <i>UPC Maximum Allowable Reimbursement (MAR) Management</i> dialog. This item launches the <i>Set Initial MAR Values</i> dialog, allowing the user to set the initial MAR values for the database. This will facilitate initial implementation, as well as future instances when a large number of products need to be added. This dialog provides a means of setting the MAR values at the Category level.</p> <p>Additionally, the <i>End of Day</i> process has been modified to send an email notifying users of any new product additions for which MAR values need to be set. The email will display a list of categories and product counts that have no MAR values defined. The email addresses to which the notification is sent will be the same as the ones used for the MAR calculation. These addresses can be managed from the existing <i>EBT Notification List</i> in <i>Reference Utility</i>.</p>

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			<div></div> <p>Figure 1 – Set Initial MAR Values dialog</p> <p>The <i>Set Initial MAR Values</i> dialog includes the following features:</p> <ul style="list-style-type: none">• The <i>Peer Group</i> drop-down allows the user to filter the results shown in the <i>Categories with initial MAR values needed</i> display grid by the selected group.• The <i>Categories with initial MAR values needed</i> display grid allows the user to view a list of the initial MAR values that need to be set based on the criteria selected in the <i>Peer Group</i> drop-down. On initial implementation of EBT functionality, all categories will be displayed. Users can update the values directly in the <i>Current MAR</i> column. All other values in the grid are read-only.• The <i>Save</i> button processes the dialog. If the value in the <i>Current MAR</i> column was previously zero (0) or undefined, the new value will be updated in the database. Existing or non-zero MAR values will not be changed.• The <i>Close</i> button dismisses the dialog and returns the user to the <i>UPC Maximum Allowable Reimbursement (MAR) Price Management</i> dialog. If there are any non-saved changes present in the grid, the user will be prompted to save those changes.

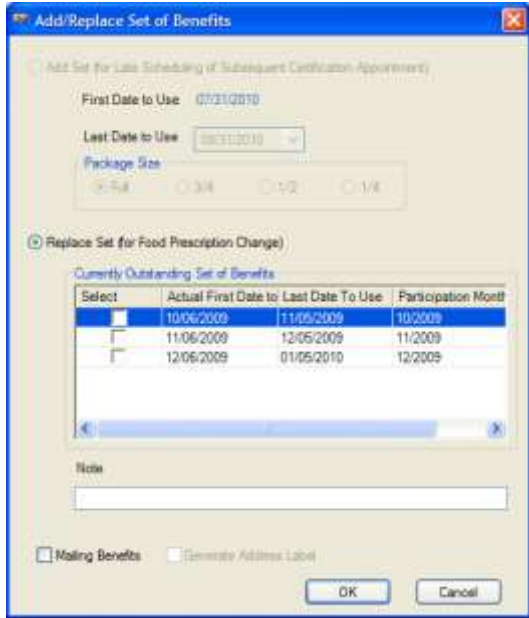
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EBT-37	Clinic	Benefit Management Menu	<p>The <i>Participant Folder, Benefit Management</i> menu previously contained either EBT or paper check options only. This presented a problem for clinics transitioning away from paper checks and into EBT as they would no longer have the ability to void, replace, or otherwise manage the previously issued paper checks. In order to support this situation, the menu has been modified as follows:</p> <ul style="list-style-type: none"> • The paper check menu items will be visible in EBT-enabled clinics only if the Participant has any outstanding paper checks. • The EBT menu items will be visible only for clinics that are EBT-enabled. • Both the EBT and paper check menu items will be visible for EBT-enabled clinics if the Participant has outstanding paper checks. <p>Additionally, the <i>Add/Replace Set of Benefits</i> dialog has been modified. The <i>Add Set</i> functionality will be disabled when working with paper checks in EBT-enabled clinics.</p> 

Figure 2 – Add/Replace Set of Benefits dialog

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ENH-37	Clinic	Printing Checks	<p>The SPIRIT application has been modified to display the entire benefit period on printed checks. Previously, checks showed the date on which the check was issued as the "First Date to Use". The "First Date to Use" on the check will now display the first date of the benefit period, even if the check is issued later.</p> <p>In order to accommodate this request, the "First Date to Use" will be captured in the new PrintedFDTU column of the FoodInstrumentSet record. The logic in the Wic.FoodInstrument.Windows – DetermineFirstBenefitsPeriod and Wic.FoodInstrument.Windows – ReplaceSets functions have been modified to no longer substitute the current system date when the calculated "First Date to Use" is older.</p> <p>When determining the set of benefits to issue for the Base Participant, an actual "First Date to Use" reflecting the date the check was issued will still be calculated internally; however, the entire benefit period will be printed on the check as requested. The actual "First Date to Use" is the latter of the expected "First Date to Use" and the current system date. This date will also be stored in the FoodInstrumentSet table.</p>
Reported Issues			
CNEBT-1	Clinic	Participant List – Activities Menu	<p>Issue: Users receive the error below when attempting to conduct an EBT Food Instrument Search. Users access this search functionality by selecting the <i>EBT Food Instrument Disposition</i> option in the <i>Participant List, Activities</i> menu.</p> <p>Invalid object name 'FoodInstrumentSetEBT'. Could not use view or function 'dbo.V_FOODINSTRUMENTEBT_DISPOSITION' because of binding errors.</p> <p>Resolution: The <i>EBT Food Instrument Disposition</i> and <i>Manage Household EBA Account</i> options in the <i>Participant List, Activities</i> menu have been removed. These were EBT-Ready functions that were not implemented as part of the EBT design.</p>
CNEBT-3	Clinic	Participant Folder	<p>Issue: The ability to change the clinic to which the participant is assigned needs to be disabled if the service site has EBT functionality turned on.</p> <p>Resolution: The <i>Clinic Assigned</i> drop-down list in the <i>Participant Folder</i> has been disabled for users logged into an EBT clinic.</p>
SUG-27	Clinic	EOD	<p>Issue: The <i>End of Day</i> process is terminating certifications on the same day they are created. The terminated records all have a single date reflected in the createdate, certstartdate, certeffectivedate, certtermdate, and certmodifydate fields. On the MEMBER</p>

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			<p>record for all terminated certifications, the "Last Date to Use" is null. This results in the <i>End of Day</i> process terminating the records based on a failure to pickup checks (certterm reason 6). After these certifications are terminated, participants have to be recertified and/or the records reinstated in order for benefits to be issued.</p> <p>Resolution: A fix has been made, modifying the <i>End of Day</i> process to no longer terminate records for participants who complete certification but have not yet been issued benefits.</p>
SUG-98	Reference Utility	Food Item Wizard	<p>Issue: In the <i>Food Item Wizard</i>, when setting up Infant Fruits/Vegetables and Infant Meat (while in <i>Add</i> mode), the user is required to enter the Manufacturer, Formula Type, and Formula Classification. These details only apply to formula or other food items available for rebates and should be required only if the Has Rebate Contract check-box is selected.</p> <p>In <i>Edit</i> mode, when the user activates the <i>Back</i> button to navigate through the screens, the data in the Manufacturer/Source, Formula Type, Formulation Base, Formulation Format, and Classification drop-down lists are being cleared.</p> <p>The last selected values in the Has Rebate Contract check-box and Rebate Contract drop-down list are saved even when those controls should be disabled.</p> <p>The Number of Items in Package/Case, Container Formulation Units, and Formula Reconstituted Yield controls do not require a value greater than zero. In order for the screen to be processed, the system requires these fields to be populated (if they are enabled). Thus, a value of zero circumvents the requirement.</p> <p>Edits that should be completed on the <i>Item Purchase Size</i> dialog are instead being executed on activation of the <i>Finish</i> button on the <i>Food Item Wizard</i>. This causes an error to be displayed, disrupting the functionality of the <i>Food Item Wizard</i>.</p> <p>Resolution: The following controls in the <i>Food Item Wizard</i> have been updated in the code so that they will only be enabled for food items with a Base Food Category value of "Formula".</p> <ul style="list-style-type: none"> • Formula Reconstituted Yield • Has Rebate Contract • Manufacturer/Source • Formula Type • Formulation Base

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			<ul style="list-style-type: none"> • Formulation Format • Classification <p>The system functionality has been modified to hold any assigned values in these controls upon activating the <i>Back</i> button to navigate through the screens.</p> <p>In order to prevent values from being saved in the Has Rebate Contract check-box and Rebate Contract drop-down list when the controls are disabled, code was added to bind the Has Rebate Contract check-box control to the fooditem object.</p> <p>A standard error message will now be invoked if the value in the Number of Items in Package/Case is less than 2, the value in the Container Formulation Units is less than 1, and/or the value in the Formula Reconstituted Yield is less than 1 (if the Multiple Items per Package check-box is selected). The standard error message will display the text:</p> <p style="padding-left: 40px;">The [control name] must be greater than [threshold value].</p> <p>To prevent the error message resulting from the <i>Item Purchase Size</i> dialog, the system will now process edits upon activating the <i>OK</i> button. If the Quantity value and/or Conversion Factor value is less than 1, a standard error message with the following text will be invoked:</p> <p style="padding-left: 40px;">The [control name] must be greater than [threshold value].</p>
SUG-187	Clinic	Participant Folder	<p>Issue: Error messages with duplicated text are being displayed when attempting a VOC Certification for a participant who is over five years of age. For example:</p> <p style="padding-left: 40px;">WIC Category is not valid for a client's date of birth (11/22/1997).</p> <p style="padding-left: 40px;">WIC Category is not valid for a client's date of birth (11/22/1997).</p> <p>Error messages with redundant text are being displayed when prescreening an applicant with a VOC Document, a Child WIC Category, and an invalid birth date. For example:</p> <p style="padding-left: 40px;">Date of Birth is invalid for a Child.</p> <p style="padding-left: 40px;">The certification end date is not valid.It can be no earlier than the current system date and no later than 180 days in the future.</p> <p style="padding-left: 40px;">The certification end date is not valid.It can be no earlier than the current system date and no later than -8868 days in the future.</p> <p style="padding-left: 40px;">WIC Category is not valid for client's date of birth (1/1/1981).</p>

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			<p>Error messages with redundant and contradictory text are being displayed when prescreening an applicant with a VOC Document, an Infant WIC Category, and an invalid birth date. For example:</p> <p style="padding-left: 40px;">Date of Birth is invalid for an infant.</p> <p style="padding-left: 40px;">The certification end date is not valid.It can be no earlier than the current system date and no later than 364 days in the future.</p> <p style="padding-left: 40px;">The certification end date is not valid.It can be no earlier than the current system date and no later than 201 days in the future.</p> <p>The "Invalid Certification End Date" error message is being displayed without spaces between the sentences. (See the examples above.)</p> <p>An "Object Reference" error occurs when attempting to VOC certify an infant as a Woman. For example:</p> <p style="padding-left: 40px;">Object reference not set to an instance of an object.</p> <p>Resolution: Fixes were added to correct the text displayed in each of the above error messages. The code was changed to address identical message displays and to avoid primary key errors.</p>
SUG-286	Clinic	Appointment Scheduler	<p>Issue: Users are unable to reschedule a block of appointments for a clinic. They receive the following error message:</p> <p style="padding-left: 40px;">Appointments cannot be moved while source and/or target clinic records are checked out.</p> <p>Resolution: A fix was added, correcting the code that made it appear as though the clinic records were always checked out.</p>
SUG-291	Clinic	VOC Certification	<p>Issue: For a new client in VOC Certification, the system is only allowing one month of benefits to be issued despite issuance being set to bi-monthly or tri-monthly. The system limits participants to one set of benefits if their Proof of Residency, Proof of ID, or Proof of Income is still pending and they are not homeless; however, for clients in VOC certification, Proof of Residency and ID are not required to complete the certification process.</p> <p>Users receive the following error when they do not enter a value in the <i>Amount of Breastfeeding</i> field for breastfeeding women in VOC Certification:</p>

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			<p>The Maximum Quantity Exception function was given an invalid Breastfeeding Code.</p> <p>Resolution: The code has been modified to check for a VOC Document in certification. When a participant produces a VOC document as proof of WIC eligibility, the following edits no longer apply as a requirement for certification:</p> <ul style="list-style-type: none"> • Proof of Residency • Proof of ID • Proof of Income <p>When issuing benefits, if the current certification has a value of "Y" in the VOCDocument column, the required proof edits listed above do not apply. Benefits should be issued as if these edits have passed. This allows benefits to be issued for more than one month (i.e., bi-monthly or tri-monthly) for a new client in VOC Certification.</p> <p>Additionally, the <i>Amount of Breastfeeding</i> is now a required field during a VOC Certification.</p>
SUG-382	Clinic	Appointment Scheduler	<p>Issue: Group Education Resources (instructors) are not being blocked off when assigned to a Group Education Class where participants have not yet been enrolled. When classes are initially set up in CAS, they do not appear in the <i>Clinic Appointment Scheduler</i> prior to enrollment. This allows appointments to be scheduled for resources during the class time without invoking the "overbook" message. Once participants have been enrolled, the classes will appear in the schedule and the "overbook" message will display accordingly.</p> <p>Group Education Class names do not display in the <i>Clinic Appointment Scheduler</i> if an appointment was scheduled before the class was created. This results in the resource not appearing to be overbooked.</p> <p>Resolution: The code that retrieved resource information used an Inner Join on the Members who were enrolled in the group class. If no one was enrolled in the class, the resource would not appear to be used during that time. A fix has been made, changing the code to use a Left Join on the Members enrolled in the class. Resources will now appear to be assigned to the group class whether or not participants have been enrolled.</p> <p>The existing code checked for conflicting Classes for a resource, but not for Appointments. A fix has been added, checking for both conflicting Classes and Appointments for a resource. The "overbook" message will be invoked for both types of scheduling conflicts.</p>

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SUG-388	Clinic	Participant Folder	<p>Issue: The <i>Today</i> button no longer appears on any of the calendar controls when adding breastfeeding information to the <i>Add Infant Information</i> dialog in the <i>Participant Folder</i>.</p> <p>Resolution: A <i>Today</i> button was added to all of the calendar controls in the <i>Participant Folder</i>, <i>Add Infant Information</i> dialog.</p>
SUG-526	Clinic	Food Prescription	<p>Issue: The Special Prescription for cheese remains in the <i>Food Prescription</i> tab of the <i>Participant Folder</i> for all WIC Categories after the quantity is edited.</p> <p>Edited cheese quantities are being displayed only in the <i>Food Prescription</i> tab and not in the <i>Add Food Prescription</i> dialog for WIC Categories with Multiples.</p> <p>Users receive the following unhandled error when attempting to change a Food Prescription in the <i>Issue Benefits</i>, <i>Food Prescription</i> tab:</p> <p style="padding-left: 40px;">Object reference not set to an instance of an object.</p> <p>Resolution: A fix was added, removing the Special Prescription when the food item quantity falls below the threshold set for the WIC Category.</p> <p>The code was modified, refreshing the <i>Add Food Prescription</i> dialog to show the updated cheese quantity upon completion of the edits.</p> <p>A fix was added, correcting all untrapped errors like the one above.</p>
SUG-619	Clinic	Certification Guided Script	<p>Issue: When an incorrect WIC Category is chosen on the <i>Demographics</i> screen of the <i>Certification Guided Script</i> and the user then removes the incomplete certification, the WIC Category control on the subsequent certification attempt is disabled and cannot be changed.</p> <p>Resolution: A code change has been made that checks to see if any previous certifications exist for the participant. If there are no previous certifications, the WIC Category control on the <i>Demographics</i> screen of the <i>Certification Guided Script</i> will be enabled so that modifications to the WIC Category can be made. This code change applies only to Women.</p>
SUG-631	Clinic	Participant Folder	<p>Issue: For participants in VOC Certification, the <i>Certification Details</i> are not being populated on the <i>Certification History</i> tab of the <i>Participant Folder</i>, despite the fact that the created time/modified time is updated and the <i>Show Details</i> button is enabled.</p> <p>Resolution: <i>Certification Details</i> are not populated for participants who are still in active</p>

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			<p>VOC Certification. The created time/modified time is updated for sections modified during the prescreening process. The following scenarios have been established to enable the <i>Show Details</i> button and display data in the <i>Certification Details</i> dialog.</p> <ul style="list-style-type: none"> • The <i>Certification History</i> tab will be active if the State Business Rule CLN_SHOWCERTIFICATIONHISTORY is set to "Y". • The <i>Show Details</i> button will be hidden unless the State Business Rule CLN_CAPTURESTAFFSIGNATURE is set to "Y". • The <i>Show Details</i> button will display but be disabled when the <i>Certification History</i> tab is active. • The <i>Show Details</i> button will display but be disabled when the "Previous Certifications" node in the <i>Certification History</i> tree is expanded. • The <i>Show Details</i> button will display but be disabled when the "Certification" node in the <i>Certification History</i> tree is expanded and the user clicks on the links for "Demographics", "Health Info", "Risk Factors", etc. • The <i>Show Details</i> button will display, be enabled, and populate the <i>Certification Details</i> dialog with data only when the user clicks the "Certification [Date] [WIC Category]" node under "Previous Certifications" in the <i>Certification History</i> tree.
SUG-635	Clinic	Participant Folder	<p>Issue: For converted participant data, the <i>Certification History</i> tab in the <i>Participant Folder</i> is displaying "Modified By" without any detail information.</p> <p>Resolution: A fix was added, changing the code to hide "Modified By" when MODIFYDTTM and MODIFYUSERID are unavailable, as this information is not populated by the data conversion.</p>
SUG-697	Clinic	Capture Staff Electronic Signature	<p>Issue: Upon completion of the certification attempt in the <i>Certification Guided Script</i>, the <i>Staff Member</i> control on the <i>Capture Staff Electronic Signature</i> dialog is not defaulting to the currently logged in staff member.</p> <p>Resolution: The code has been modified to pre-populate the <i>Staff Member</i> control with the currently logged in staff member. If the selection in the control is changed from the default, all staff member labels within the <i>Clinic</i> application will still display correctly. This includes the UserID, CreateduserID, and ModifyuserID fields in the CERTSTAFFESIGN table.</p>

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SUG-754	Financial Management	Accounting Schedule, Rebate Invoice	<p>Issue: In the <i>Journal, Accounting Schedule List</i> dialog, the <i>Accounting Year</i> drop-down control is not displaying any of the years that have been added.</p> <p>Users receive an "Object Reference" error when attempting to generate a Rebate Invoice from the <i>Rebate Supplier Account</i> dialog.</p> <p>The <i>Rebate Invoice Report</i> (WIC Commodity Rebate Invoice) is not displaying any data.</p> <p>When users select the <i>Show Invoice Items</i> button on the <i>Rebate Supplier Account</i> dialog, the product description is the same for all items.</p> <p>Resolution: Fixes were added to correct each of the above issues.</p>
SUG-757	Clinic	Certification Guided Script, Health Information	<p>Issue: When the <i>Food Package III</i> check-box on the <i>Health Information</i> tab is selected during the <i>Certification Guided Script</i> process, the value is not being saved to the database.</p> <p>Resolution: As part of CGS, the <i>Health Information</i> tab now saves the <i>FoodPackageIIIVerifiedDate</i> to the <i>MEMBER</i> table.</p>
SUG-759	Scheduled Job Administration	EOD	<p>Issue: When the <i>End of Day</i> process is run, the following error is observed in the log:</p> <p style="padding-left: 40px;">Member Adjustment/Archive/Purge failed. Error: Length cannot be less than zero. Parameter name: newlength</p> <p>Resolution: Additional diagnostic logging information was added for <i>DoAdjustments</i> and <i>DoPurgeRecords</i> to help future issues.</p>
Recertification			
CLD019	State Office	Report	The <i>Kept vs. Missed Appointments Summary</i> report has been through a recertification process to correct format, data, DFDD content, and add minor clarifications as necessary.
CLD023	State Office	Report	The <i>Reported Participation Versus Caseload Assigned</i> report has been through a recertification process to correct format, data, DFDD content, and add minor clarifications as necessary.
CLD024	State Office	Report	The <i>Caseload Assigned Comparison - Enrollment</i> report has been through a recertification process to correct format, data, DFDD content, and add minor clarifications as necessary.

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CLD025	State Office	Report	The <i>Caseload Assigned Comparison - Reported Participation</i> report has been through a recertification process to correct format, data, DFDD content, and add minor clarifications as necessary.